

Notice of Short-Form Share Exchange

April 5, 2013

To our shareholders:

Tsuneo Murata, President and Representative Director
Murata Manufacturing Co., Ltd.
10-1, Higashikotari 1-chome, Nagaokakyo-shi, Kyoto

Murata Manufacturing Co., Ltd. (the “Company”) has passed a resolution at the board meeting held on Wednesday, February 13, 2013 approving a share exchange through which Tokyo Denpa Co., Ltd. (1-12-18 Omorinishi, Ota-ku, Tokyo) will become a wholly owned subsidiary, with the effective date of Thursday, August 1, 2013 .

Rather than obtaining the approval of shareholders at a general shareholders’ meeting in accordance with Article 795 (1) of the Companies Act of Japan (“Companies Act”), the share exchange will be implemented in accordance with the short-form merger rules under Article 796 (3) of the Companies Act. Accordingly, any shareholders opposed to the share exchange should submit a letter expressing their opposition within two weeks of this notice’s publication.

Shareholders who wish to exercise their appraisal rights in accordance with Article 797 (1) of the Companies Act should inform the Company of this request and the number of shares subject to this request in writing during the period beginning 20 days prior to the effective date and ending on the day before the effective date.

When making this aforementioned request, shareholders should submit instructions for mediation of Individual Shareholder Notification to your broker or other account management institution that serves as the depository for your shares.