

Company name: Murata Manufacturing Co., Ltd.
Name of representative: Tsuneo Murata
Chairman of the Board, President and
Representative Director
(Code: 6981, First section of
the Tokyo Stock Exchange)
Contact: Toshiyuki Ozawa
General Manager of
Corporate Communication Department
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Notice Concerning Submission of Shelf Registration Relating to Issuance of Corporate Bonds

Murata Manufacturing Co., Ltd. (the “Company”, and together with its subsidiaries, the “Group”) hereby announces that it has today submitted a shelf registration statement with respect to issuance of its corporate bonds to the Director of the Kanto Local Finance Bureau.

This shelf registration will serve to secure diverse means of financing which enables the group to flexibly procure the funds required for its sustainable growth.

An overview of the shelf registration is as follows:

1. Issuable period Two years from the expected effective date of the shelf registration (From December 15, 2018 to December 14, 2020)
2. Issuable amount 150 billion yen
3. Use of the funds Investments and loans, capital expenditures, and repayment of borrowings

The issuable amount is the maximum amount issuable within the issuable period (two-year period).

We will flexibly deliberate on future actual issuance of the corporate bonds with regards to the timing, amounts and terms, based upon the market environment.

This document is a press release for the sole purpose of publicly announcing the submission of the shelf registration statement in connection with the issuance of the corporate bonds by the Company and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan.

This press release does not constitute an offer or sale of any securities in the United States. The securities referred to above have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”). The securities may not be offered or sold in the United States absent registration or an exemption from registration requirements under the Securities Act. No offer of securities in the United States will be made in connection with the shelf registration statement.